

Schedule of Key Figures for consultation on NPF4 Minimum All Tenure Housing Land Requirement

1. Initial Default Estimate

Table 1. NPF4 Initial Default Estimate:

A - Existing Housing Need	B - Newly Forming Households	C - Flexibility Allowance 30% – (A + B) x 0.3	Minimum All Tenure Housing Land Requirement (10 year)	Minimum All Tenure Housing Land Requirement (annualised)
300	2400	800*	3500	350

**please note, in certain methodology steps a figure of 650 units has been applied, which has been calculated using the 'urban' flexibility allowance of 25%. The Scottish Government has confirmed that this is an error and that the Stirling LDP area is classified as a 'rural' authority with a 30% flexibility allowance assigned to it.*

3. Migration

Table 4. Stirling Council Area Net Migration (2003/04 - 2018/19)

Year	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
Stirling	-10	660	700	480	240	310	1010	1020	770	250	470	1410	1010	340	510	80

4. HNDA Scenarios

Table 5. HNDA outputs – Low Scenario

Low Scenario	2019-2023 Total for 5 years	2024-2028 Total for 5 years	2029-2033 Total for 5 years	2034-2038 Total for 5 years	Total 2019-2038	Average 2019- 2038 (20 years)	Average 2019- 28 (10 years)
Affordable	932	347	263	200	1,742	87	128
Market	681	493	408	351	1,933	97	117
Total	1,613	840	671	551	3,675	184	245

Table 6. HNDA outputs – Baseline Scenario

Baseline Scenario	2019-2023 Total for 5 years	2024-2028 Total for 5 years	2029-2033 Total for 5 years	2034-2038 Total for 5 years	Total 2019-2038	Average 2019- 2038 (20 years)	Average 2019- 2028 (10 years)
Affordable	1,064	540	490	462	2,556	128	160
Market	890	729	636	586	2,841	142	162
Total	1,954	1,269	1,126	1,048	5,397	270	322

Table 7. HNDA outputs – High Scenario

High Scenario	2019-2023 Total for 5 years	2024-2028 Total for 5 years	2029-2033 Total for 5 years	2034-2038 Total for 5 years	Total 2019-2038	Average 2019- 2028 (20 years)	Average 2019- 2028 (10 years)
Affordable	1,190	714	737	783	3,424	171	190
Market	1,052	877	768	688	3,385	169	193
Total	2,242	1,591	1,505	1,471	7,487	374	383

Please note, the HNDA figures have been derived from the NRS 2016-based household projections (higher figure) whereas the default estimate has used to most up-to-date 2018-based household projections (lower figure).

5. NPF4 Scenario Testing – using Excel Calculator:

Table 8. Scenario Testing – Low Household Projection

Low Household Projection	Existing Housing Need	Flexibility Allowance	MATHLR – 10 Year
3,052	309	0.3 (30%)	3000
3,052	309	0.25 (25%)	2900

Table 9. Scenario Testing – Principal Household Projection

Principal Household Projection	Existing Housing Need	Flexibility Allowance	MATHLR – 10 Year
3,611	309	0.3 (30%)	3500
3,611	309	0.25 (25%)	3350

Table 10. Scenario Testing – High Household Projection

High Household Projection	Existing Housing Need	Flexibility Allowance	MATHLR – 10 Year
4,263	309	0.3 (30%)	4050
4,263	309	0.25 (30%)	3900

Represents the Initial Default Estimates